

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION (COFINA),

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**INFORMATIVE MOTION OF THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO SUBMITTING SUPPLEMENT TO CONSOLIDATED  
EXHIBITS FOR JANUARY 16, 2019 HEARING ON (I) MOTION PURSUANT TO  
BANKRUPTCY RULE 9019 FOR ORDER APPROVING SETTLEMENT BETWEEN  
THE COMMONWEALTH AND COFINA AND (II) CONCERNING CONFIRMATION  
OF THE COFINA PLAN OF ADJUSTMENT**

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Court Judge Laura Taylor Swain:

Pursuant to the Court’s Order Regarding Procedures For Attendance, Participation, and Observation of January 16, 2019 Hearing [Case No. 17-bk-3284, ECF No. 431], Puerto Rico Sales Tax Financing Corporation (“COFINA”), as the Title III debtor in the above-captioned Title III cases (the “Debtor”) under the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtor’s representative pursuant to section 315(b) of PROMESA, respectfully states as follows:

The Oversight Board respectfully submits the following supplement to the consolidated list of Debtor’s exhibits for the January 16, 2019 Hearings Regarding (i) the 9019 Settlement Approval Motion and (ii) the COFINA Plan of Adjustment Confirmation Motion:<sup>2</sup>

Doc ID	Date Offered	Marked	Date Admitted	Description of Exhibits
<b>AAAA</b>		<b>DX-AAAA</b>		Unanimous Written Consent Approving and Issuing Certifications Pursuant to Sections 104 and 206 of PROMESA for the Puerto Rico Sales Tax Financing Corporation (COFINA), dated May 5, 2017 (“COFINA Restructuring Certification”)
<b>BBBB</b>		<b>DX-BBBB</b>		Resolution Certifying Submission of COFINA Plan of Adjustment, dated October 19, 2018
<b>CCCC</b>		<b>DX-CCCC</b>		Unanimous Written Consent Certifying Submission of Amended COFINA Plan of Adjustment, dated November 16, 2018
<b>DDDD</b>		<b>DX-DDDD</b>		Unanimous Written Consent Certifying Submission of Second Amended COFINA Plan of Adjustment, dated November 26, 2018
<b>EEEE</b>		<b>DX-EEEE</b>		Unanimous Written Consent Certifying Submission of Third Amended COFINA Plan of Adjustment, dated January 9, 2019
<b>FFFF</b>		<b>DX-FFFF</b>		Unanimous Written Consent Certifying COFINA’s Fiscal Plan
<b>GGGG</b>		<b>DX-GGGG</b>		GMS Group LLC’s Response to Puerto Rico Sales

<sup>2</sup> Please take note, this document supplements the *Informative Motion of the Financial Oversight and Management Board for Puerto Rico Regarding Consolidated Exhibits for January 16, 2019 Hearing on (I) Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Settlement Between the Commonwealth and COFINA and (II) Concerning Confirmation of the COFINA Plan of Adjustment* [Case No. 17-bk-3283; ECF No. 4777].

				Tax Financing Corporation's First set of Interrogatories to the GMS Group, LLC (the "GMS Response")
<b>HHHH</b>		<b>DX-HHHH</b>		[Intentionally Left Blank]
<b>III</b>		<b>DX-III</b>		Motion Submitting Amended Expert Report from Dr. Jose I. Alameda-Lozada in support of PROSUL-UTIER's Objection to Confirmation of Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation ("COFINA") (Case No. 17-bk-3283, 4787)
<b>JJJJ</b>		<b>DX-JJJJ</b>		The Plan of Adjustment of Debt of COFINA: Sustainability and Financial Capacity of Puerto Rico's Economy by Jose I. Alameda Lozada, Ph.D. (Amended January 14, 2019)

*[Remainder of page left intentionally blank]*

Dated: January 15, 2019  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Hermann D. Bauer

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